



North America LLC



**UKA GROUP
DEVELOPING A GREENER TOMORROW, TODAY.**

WE DEVELOP, BUILD, OWN AND OPERATE

VESTAS
#1 CUSTOMER
IN GERMANY

STRONG
FINANCIAL STRENGTH

4 GW
INTERNATIONAL
PROJECT PIPELINE



THE UKA GROUP EXPERTS ACROSS THE FULL VALUE CHAIN

The UKA Group is a leading international wind and solar energy developer across Germany, Europe and the United States. Our expert team around the world is committed to honesty and integrity that landowners and communities can rely on from the project's conception through operations. We have been developing renewable energy for more than 20 years, contributing to climate change solutions.

The UKA Group develops, builds, owns and operates wind and solar farms as well as associated infrastructure. It is a private partnership owned by its founders Gernot Gauglitz and Ole-Per Waehling. Founded in 1999, the company is one of the leading German wind farm developers with around 60 wind farms and solar farms* connected to the grid and an international project pipeline of four gigawatts. At present, the UKA Group employs around 700 people worldwide.

As a full-service provider, UKA provides turnkey services up to the handover of the facilities. In addition, our sister company, UKB, provides tailored technical and commercial support for renewable energy facilities.

UKA is always expanding its business activities throughout North America, Latin America and Europe. In 2017, UKA opened its North American headquarters in the heart of Stuart, Florida. Now, our dedicated team is driving new and promising renewable energy projects across the United States. UKA's expert team is focused on developing and acquiring utility scale wind and solar energy projects throughout the U.S.



PROJECT DEVELOPMENT



CONSTRUCTION



FINANCING



ASSET MANAGEMENT

* Partially realized by our partner, unlimited energy GmbH, in which UKA has a majority stake.



700
EMPLOYEES



14
OFFICES
IN GERMANY,
EUROPE AND THE U.S.





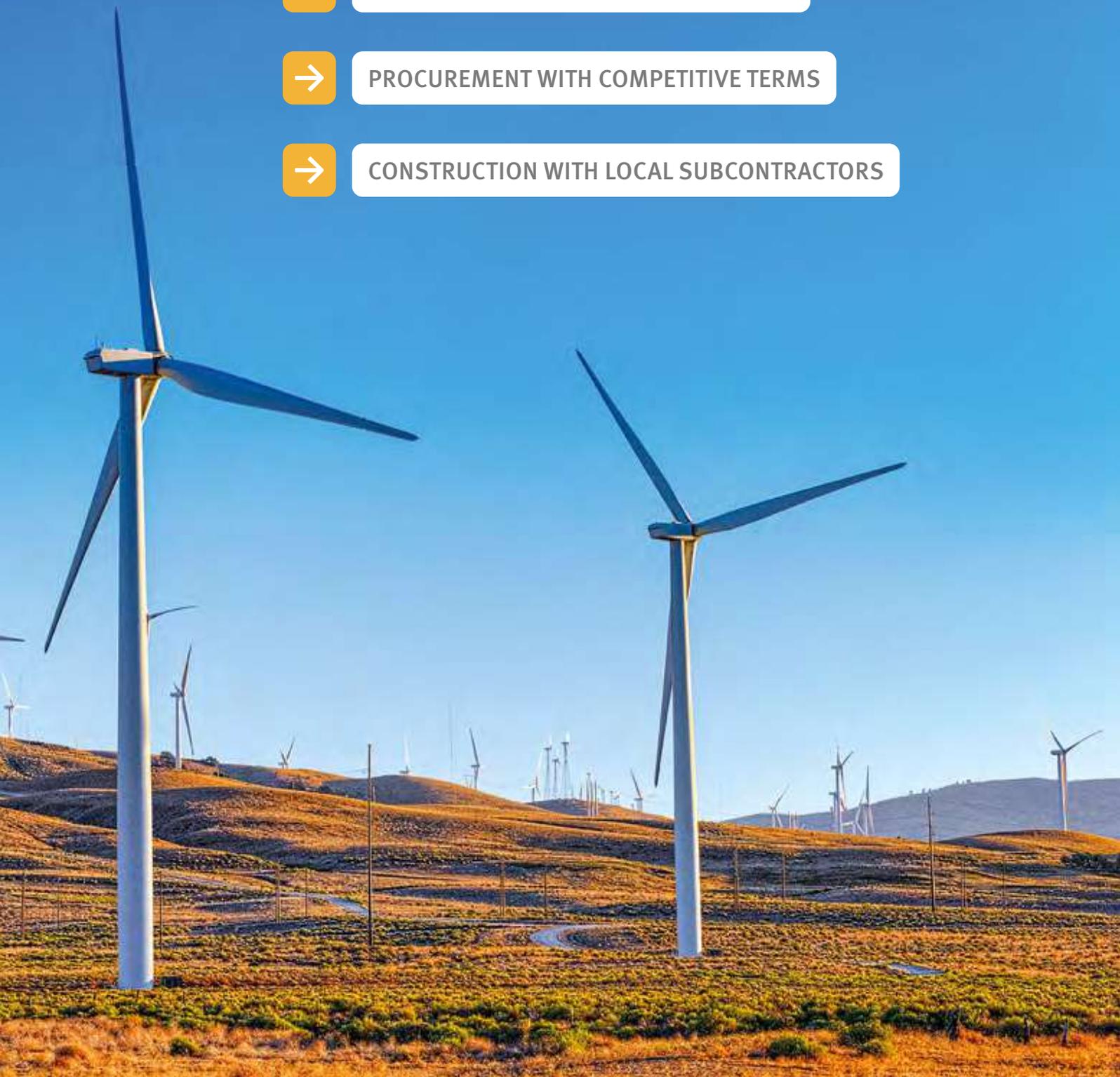
FINANCING THROUGH EQUITY AND DEBT



PROCUREMENT WITH COMPETITIVE TERMS



CONSTRUCTION WITH LOCAL SUBCONTRACTORS



OPTIMIZATION AS DRIVER FOR SUCCESS MISSION AND CORE PRINCIPLES

What makes the UKA Group unique is its combination of company values and a business model that takes into account the entire value chain of a renewable energy project. Our dedication to providing the highest industry standards paired with our desire to provide benefits for all stakeholders has laid the foundation for successful projects. UKA is dedicated to providing consumers with alternative energy sources. UKA uses its expertise in developing renewable energy projects to ensure the lowest power production costs. The UKA Group is committed to working consistently toward the success of projects by focusing on its core principles:

STAKEHOLDER SATISFACTION

The UKA Group has positioned itself as a reliable partner for landowners, stakeholders and local communities to complete challenging projects together.

QUALITY AND RELIABILITY

The UKA Group routinely applies rigorous quality control to projects in every phase of the process.

OPERATIONAL EXCELLENCE

UKA has built internal processes and controls that ensure optimization of project efficiency and reliability.

FINANCIAL STRENGTH

UKA has strong financial support from its relationships with strategic investors that ensures the completion of promising projects.

EXPERIENCE

The strength of the UKA Group is founded on honesty, integrity, and the expertise of our staff. With over 50 years of combined experience developing renewable energy including wind, solar and storage, the team has the knowledge and wherewithal to complete every step of development, financing and construction.

ENVIRONMENTAL RESPECT

UKA strives to implement sustainable and environmentally friendly energy solutions.



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**PROSPECTING
FOR WIND AND
SOLAR OPPORTUNITIES**

Wind and solar yield analysis



**PROFITABILITY
CALCULATION**

Wind and solar
farm layouts



PERMITTING

Power purchase agreement procurement

VERTICAL INTEGRATION

DEVELOPMENT,
TECHNICAL DESIGN
AND IMPLEMENTATION



ELECTRICAL DESIGN AND INTERCONNECTION

INVESTING IN THE FUTURE: WIND AND SOLAR PROJECTS IN THE U.S.

DEVELOPMENT

UKA is systematically developing its projects. We screen the market, identify the target areas, choose the most efficient technology and develop projects from greenfield to turn-key in accordance with best practices to get the best result for all stakeholders. We are open to joint ventures with local developers and we are a reliable partner.

ACQUISITION

UKA is seeking strategic projects in the U.S. for acquisition and investment.

FINANCING

With solid financial backing and a proven track record of completing projects, UKA and its affiliates have established strong and stable relationships with carefully chosen and qualified creditors and strategic investors. UKA has long-term framework agreements with manufacturers such as Vestas and Nordex, which guarantee significant cost advantages. The UKA Group facilitates investments in wind and solar energy ensuring that the projects can benefit from available incentives and financing solutions.

EPC: ENGINEERING, PROCUREMENT & CONSTRUCTION

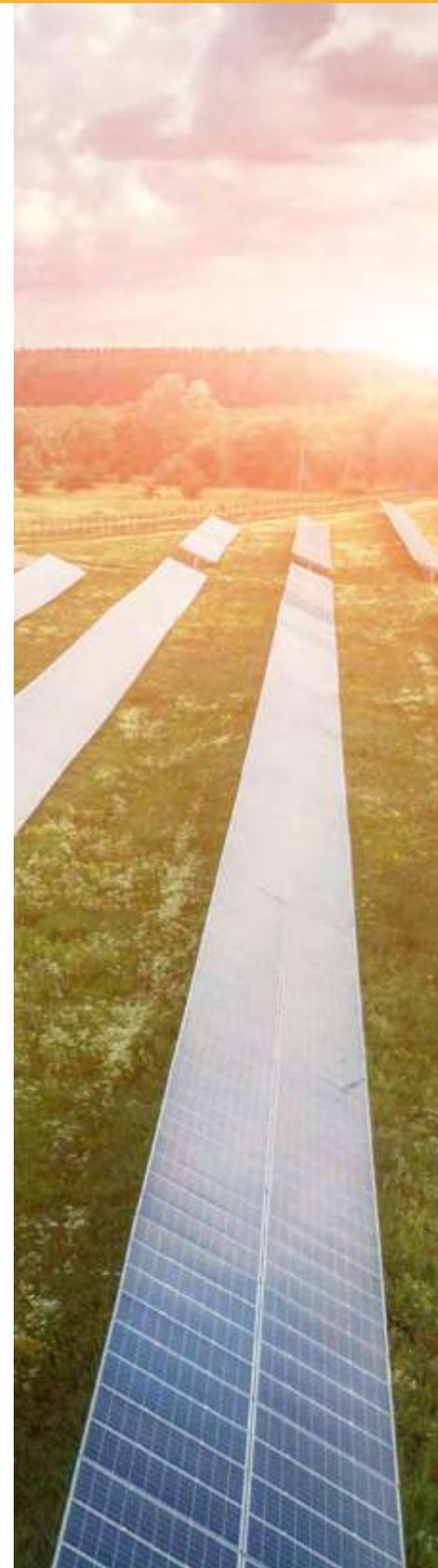
UKA employs rigorous quality control and many years of experience to develop high-performance renewable energy projects. Thanks to expertise in planning, design, procurement, and installation, UKA can complete comprehensive and profitable projects. With many years of experience in design and installation best practices, UKA has solved many project challenges in diverse geographic locations.

SALES AND ENERGY SOLUTIONS

The UKA portfolio includes a range of utility scale wind and solar development projects. We sell wholesale power to utilities, co-ops, and commercial and industrial consumers through mid to long term sales arrangements. UKA staff include power marketing and transmission planning professionals.

EXPERIENCED PROFESSIONALS

As a reliable partner for financing parties, landowners, and utilities, UKA has expertise in all aspects of the renewable energy business.



VIRDEN, ILLINOIS

TECHNOLOGY: WIND, SOLAR AND BATTERY

100 MW

TOTAL CAPACITY

2024

TARGET COD



EXTENSIVE MANAGEMENT EXPERIENCE: A PROVEN TRACK RECORD

UKA North America LLC from Stuart (Florida) is advancing promising renewable energy projects in the states of Illinois, Texas and Montana. In total, wind and solar parks with a capacity of 965 megawatts are in project development.

Market	State	Technology	Total Capacity
PJM	Illinois	Wind	80 MW
MISO	Illinois	Wind	150 MW
MISO	Illinois	Wind	100 MW
MISO	Illinois	Wind, Solar, Battery	100 MW
ERCOT	Texas	Wind	200 MW
ERCOT	Texas	Solar	105 MW
ERCOT	Texas	Solar	150 MW



OUR PARTNERS A STRONG NETWORK

The UKA Group maintains long-term business relations with Original Equipment Manufacturers (OEMs), utilities, and financing parties.

UKA provides direct engineering, procurement & construction (EPC) and operation & maintenance (O&M) services.

UKA recognizes its social responsibility to add value for stakeholders, landowners and local communities.

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Thanks to its reliable operation on the market and sound, forward-looking company management, UKA is in an outstanding position to achieve further growth. That is why this corporate group is currently one of our largest purchasers of wind energy systems on the German market. We can recommend the UKA Group as a business partner without reservation.

*Nils De Baar
President of Vestas Central Europe*



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The Nordex Group stands for the development of highly efficient, flexible and environmentally friendly wind turbines for a wide variety of locations worldwide. We were able to impress UKA, one of Germany's largest wind farm developers, with our competitive turbine technology. Thanks to the framework agreement concluded in 2020, we are strengthening our position as one of the leading turbine suppliers in the important German domestic market and are driving forward the energy turnaround together with UKA.

*Karsten Brüggemann
Vice President Region Central, Nordex Group*





Daniel DuBois

THE EMPLOYEES OF UKA NORTH AMERICA LLC

Daniel DuBois

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Managing Director

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- Daniel is an executive energy professional with more than 25 years of expertise in the development, permitting and construction of energy infrastructure.
- He joined UKA in 2018 and is responsible for the U.S. organization, Stuart office and execution of the business plan.
- He has led the development and permitting of more than 2,000 MW of power generation across North America including wind, solar and battery storage.
- He has been a member of the New York Bar Association since 1998, and previously led cross-functional teams at US Generating, Toshiba and Acciona Energy North America.



Greg Page

Greg Page

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Head of Market Assessment

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- Greg has more than 15 years of project development and offtake origination experience in renewable energy. He has previously worked on numerous projects for marquee companies in the U.S. power generation sector, including at BOSCH, GE, STION, NorthRenew Energy and Tradewind Energy.
- He leads teams on originating, developing and implementing offtake contracts with utilities, corporations, and municipal co-ops for utility-scale wind and solar energy generation facilities.



Charles D. Wright

Charles D. Wright

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Team Lead Prospecting

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- Charles is a renewable energy professional with expertise in development, M&A, project finance, offtake procurement and project management.
- He worked on the origination, financing, and development of more than 2.5 GWs of wind and solar energy projects.
- He previously worked at RedWind Renewables.

Chance Zajicek

Project Developer

- Chance is a renewable energy professional specializing in development, project management, site design, and energy yield assessments.
- He earned his Bachelor's of Science in Wind Energy from Texas Tech University.

Ella Taylor

Project Developer

- Ella is a professional land planner and site designer with experience working in sustainable development.
- She earned her Bachelor's of Science in Sustainability and the Built Environment and her Master's in Urban and Regional Planning from the University of Florida.

Reynaldo Rodriguez

Transmission Planning Engineer

- Reynaldo is an electrical engineer with six years of consulting experience and more than 14 years of experience performing system transmission planning in accordance with NERC reliability and design standards. He also boasts more than 30 years of experience in power system operations and other industrial activities with proven ability to perform high level studies to evaluate the performance of the bulk power system.
- Reynaldo is an expert in modeling and simulating any power system scenario with excellent abilities in system planning tools like PSSE, ASPEN, PSLF, TARA and MUST.

Daniel S. Zulant

Attorney

- Daniel is an attorney admitted to practice law in Ohio and Florida, and provides his experience and support to the development team on legal and regulatory matters.
- Daniel received his Bachelor's of Art from Wake Forest University, his Master's of Arts in Anthropology from Ohio State University and his Juris Doctorate from the Cleveland-Marshall College of Law.



SHERMAN, TEXAS

TECHNOLOGY: SOLAR AND WIND

200 MW

TOTAL CAPACITY – SOLAR

150 MW

TOTAL CAPACITY – WIND

2023

TARGET COD

“ WE KNOW ALL ABOUT **WIND**
 AND **SOLAR.** NOW, WE'D LIKE TO
 GET TO KNOW YOU. ”



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DEVELOPING A GREENER TOMORROW, TODAY.

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The mark of
responsible forestry

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